



Paris, 17 June 2024

**Notice to holders of the €499,999,997.70 zero per cent. Bonds
Convertible into New Shares and/or Exchangeable for Existing Shares (OCEANEs) due 2024
of Edenred SE (ISIN FR0013444395) (the "Bonds")**

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "Conditions").

Bondholders are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €1.10 per Share on 12 June 2024, pursuant to Condition 2.6.B.10 the Conversion/Exchange **Ratio shall be adjusted from 1.003 Share per each OCEANE to 1.008 Share per each OCEANE**, with effect from 12 June 2024.

Investor Relations

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